SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, June 10, 2026

Prepared by

Senfin Research

SenFin SECURITIES
Associate Company of SEYLAN BANK PLC

Monday, June 10, 2026

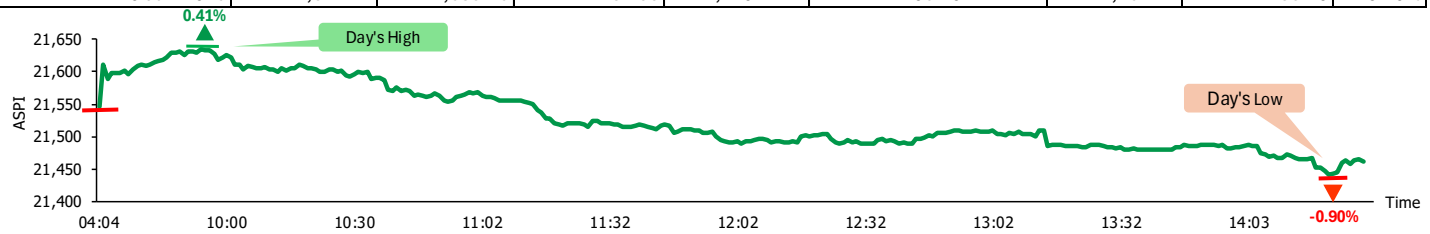
Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,461.5	21,547.2	(85.7)	(0.40)	(1,162.8)	(5.1)
S&P SL 20 Index	5,985.4	6,000.7	(15.3)	(0.3)	(172.0)	(2.8)
RSI	34.4	35.8				
Value of Turnover (LKR Mn)	1,666.3	2,164.9	(498.6)	(23.0)		
TRI on All Share (ASTRI)	33,506.4	33,635.1				
Foreign Purchases (LKR Mn)	90.6	50.6				
Foreign Sales (LKR Mn)	34.7	28.0				
Foreign Net Flow (LKR Mn)	55.9	22.5				
Volume of Turnover (No. in Mn)	69.2	73.0				
Market Capitalization (LKR Bn)	7,809.2	7,833.3				
Market Valuation						
PER (x)	11.6					
PBV (x)	1.4					
DY (%)	2.8					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
10-Jun-2026	21,547.17	21,635.16	87.99	21,440.77	-106.40	21,461.47	-85.70	-0.40%



Top Gainers and Top Losers

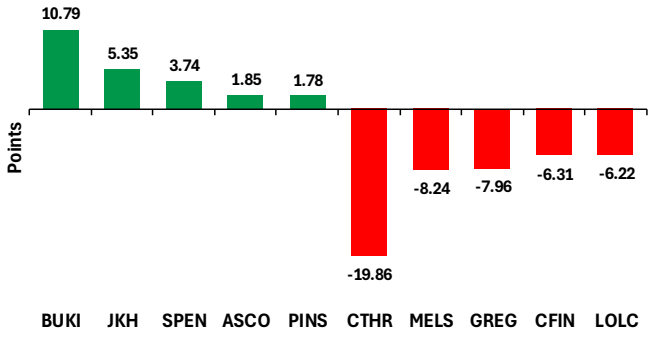
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
CHL(X)	49.7	3.6	7.81%	5.68	8.75	70.94	0.70	1.1	2.2%
TESS(X)	1.5	0.1	7.14%	0.05	30.00	0.45	3.33	-	-
RHTL	23.2	1.5	6.91%	1.36	17.06	19.79	1.17	-	-
BUKI	845.5	48.0	6.02%	48.05	17.60	722.74	1.17	14.43	1.7%
BPPL	19.1	0.9	4.95%	0.86	22.21	14.82	1.29	0.5	2.6%
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**TTM PER (X)**	**BVPS (LKR)**	**PBV (X)**	**DPS (LKR)**	**DY**
ASPH	0.5	(0.1)	-16.67%	0.09	5.56	0.47	1.06	-	-
HELA	1.0	(0.1)	-9.09%	-6.78	-0.15	-11.39	-0.09	-	-
AGST(X)	11.3	(1.1)	-8.87%	0.29	38.97	16.78	0.67	-	-
LCEY	38.2	(3.3)	-7.95%	-3.82	-10.00	39.30	0.97	-	-
CTHR	525.5	(44.5)	-7.81%	36.61	14.35	183.63	2.86	15.25	2.9%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	13,642,426	19.70	268,755,792
JXG	4,500,000	12.00	54,000,000
CCS	383,675	135.50	51,987,963
LLUB	188,500	194.75	36,710,375
LMF	300,000	85.00	25,500,000

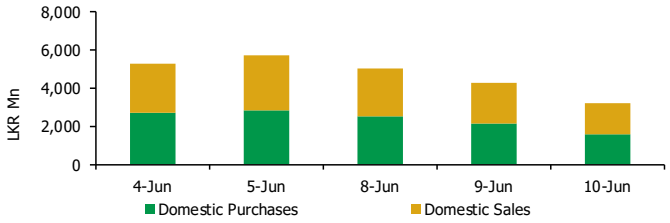
Contributors to ASPI

Positive Contributors (No.) 87 Negative Contributors (No.) 107



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

SenFin SECURITIES
Associate Company of SEYLAN BANK PLC

Monday, June 10, 2026

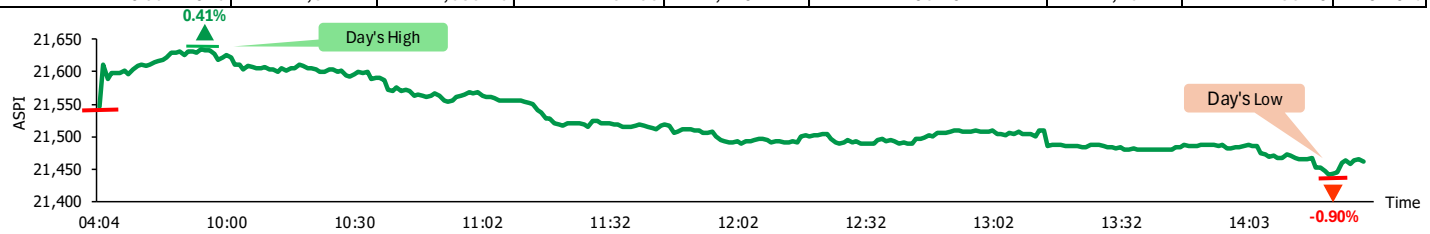
Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,461.5	21,547.2	(85.7)	(0.40)	(1,162.8)	(5.1)
S&P SL 20 Index	5,985.4	6,000.7	(15.3)	(0.3)	(172.0)	(2.8)
RSI	34.4	35.8				
Value of Turnover (LKR Mn)	1,666.3	2,164.9	(498.6)	(23.0)		
TRI on All Share (ASTRI)	33,506.4	33,635.1				
Foreign Purchases (LKR Mn)	90.6	50.6				
Foreign Sales (LKR Mn)	34.7	28.0				
Foreign Net Flow (LKR Mn)	55.9	22.5				
Volume of Turnover (No. in Mn)	69.2	73.0				
Market Capitalization (LKR Bn)	7,809.2	7,833.3				
Market Valuation						
PER (x)	11.6					
PBV (x)	1.4					
DY (%)	2.8					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
10-Jun-2026	21,547.17	21,635.16	87.99	21,440.77	-106.40	21,461.47	-85.70	-0.40%



Top Gainers and Top Losers

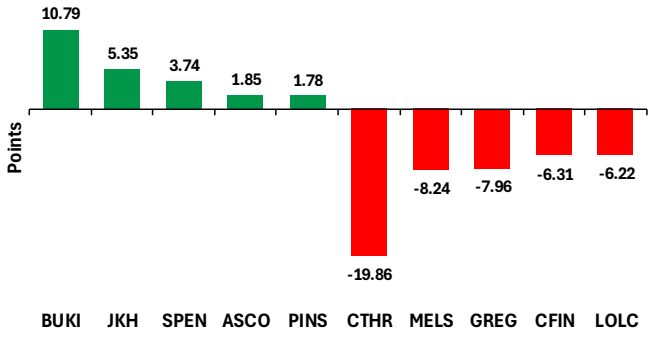
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
CHL(X)	49.7	3.6	7.81%	5.68	8.75	70.94	0.70	1.1	2.2%
TESS(X)	1.5	0.1	7.14%	0.05	30.00	0.45	3.33	-	-
RHTL	23.2	1.5	6.91%	1.36	17.06	19.79	1.17	-	-
BUKI	845.5	48.0	6.02%	48.05	17.60	722.74	1.17	14.43	1.7%
BPPL	19.1	0.9	4.95%	0.86	22.21	14.82	1.29	0.5	2.6%
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**TTM PER (X)**	**BVPS (LKR)**	**PBV (X)**	**DPS (LKR)**	**DY**
ASPH	0.5	(0.1)	-16.67%	0.09	5.56	0.47	1.06	-	-
HELA	1.0	(0.1)	-9.09%	-6.78	-0.15	-11.39	-0.09	-	-
AGST(X)	11.3	(1.1)	-8.87%	0.29	38.97	16.78	0.67	-	-
LCEY	38.2	(3.3)	-7.95%	-3.82	-10.00	39.30	0.97	-	-
CTHR	525.5	(44.5)	-7.81%	36.61	14.35	183.63	2.86	15.25	2.9%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	13,642,426	19.70	268,755,792
JXG	4,500,000	12.00	54,000,000
CCS	383,675	135.50	51,987,963
LLUB	188,500	194.75	36,710,375
LMF	300,000	85.00	25,500,000

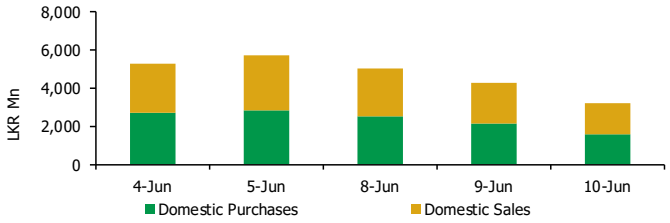
Contributors to ASPI

Positive Contributors (No.) 87 Negative Contributors (No.) 107



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	469,270,272.85	28.16%
Materials	292,952,150.35	17.58%
Food Beverage & Tobacco	210,775,723.80	12.65%
Banks	197,686,716.05	11.86%
Diversified Financials	165,974,766.10	9.96%
Utilities	75,218,274.00	4.51%
Real Estate Management & Development	74,841,488.15	4.49%
Telecommunication Services	43,094,052.00	2.59%
Energy	37,868,371.20	2.27%
Insurance	24,221,522.65	1.45%
Retailing	21,395,809.10	1.28%
Consumer Durables & Apparel	15,092,488.60	0.91%
Consumer Services	14,120,303.40	0.85%
Transportation	8,936,948.65	0.54%
Commercial & Professional Services	4,246,360.25	0.25%
Health Care Equipment & Services	4,134,397.10	0.25%
Software & Services	3,621,225.60	0.22%
Food & Staples Retailing	2,644,832.10	0.16%
Automobiles & Components	172,469.20	0.01%
Household & Personal Products	6,056.50	0.00%

Total Turnover (LKR)	1,666,297,223
YTD Avg. Turnover (LKR)	4,744,182,551
Monthly Avg. Turnover (LKR)	2,243,481,203

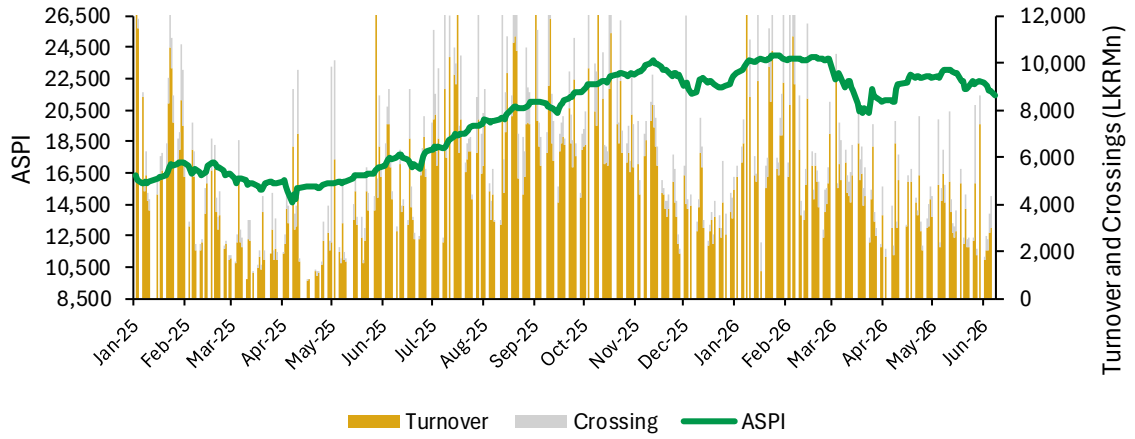
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	17,948	5,410	30%

**Upto June 10, 2026*

ASPI vs Market Turnover



Source: CSE

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Monday, June 10, 2026

Top 5 Share Volume Contributors and Their Price Trends

4-Jun				5-Jun				8-Jun				9-Jun				10-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HELA	**1.1**	**-21.43%**	**28,472,166**	HELA	1.00	-9.09%	9,904,447	HELA	1.00	0.00%	3,246,649	HELA	1.10	10.00%	13,959,893	HELA	1.00	-9.09%	4,568,371
SEMB	**0.9**	**-10.00%**	**6,450,256**	SEMB	1.00	11.11%	1,308,806	SEMB	0.80	-20.00%	1,120,080	SEMB	0.90	12.50%	4,361,496	SEMB	0.90	0.00%	347,885
ASPH	**0.6**	**0.00%**	**6,912,427**	ASPH	0.60	0.00%	140,589	ASPH	0.60	0.00%	1,166,782	ASPH	0.60	0.00%	912,549	ASPH	0.50	-16.67%	2,140,287
KZOO	**9.8**	**-1.01%**	**6,011,198**	KZOO	9.80	0.00%	273,139	KZOO	9.30	-5.10%	1,405,144	KZOO	9.50	2.15%	676,124	KZOO	9.30	-2.11%	202,101
JKH	**20**	**-0.50%**	**4,789,528**	JKH	20	0.00%	38,383,014	JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664	JKH	19.80	0.51%	16,496,004
				JKH	**20.00**	**0.00%**	**38,383,014**	JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664	JKH	19.80	0.51%	16,496,004
				HELA	**1.00**	**-9.09%**	**9,904,447**	HELA	1.00	0.00%	3,246,649	HELA	1.10	10.00%	13,959,893	HELA	1.00	-9.09%	4,568,371
				ATL	**22.10**	**0.45%**	**7,783,247**	ATL	21.30	-3.62%	1,479,844	ATL	21.70	1.88%	3,334	ATL	21.10	-2.76%	5,332
				SEMB (X)	**0.30**	**50.00%**	**5,325,838**	SEMB (X)	0.20	-33.33%	269,848	SEMB (X)	0.30	50.00%	188,972	SEMB (X)	0.30	0.00%	395,962
				ALUM	**16.50**	**-1.79%**	**3,318,895**	ALUM	16.30	-1.21%	253,131	ALUM	16.40	0.61%	289,953	ALUM	16.50	0.61%	41,277
								JKH	**19.80**	**1.00%**	**23,024,960**	JKH	19.70	-0.51%	12,020,664	JKH	19.80	0.51%	16,496,004
								SCAP	**11.20**	**-6.67%**	**3,348,962**	SCAP	11.80	5.36%	1,694,420	SCAP	11.70	-0.85%	829,207
								HELA	**1.00**	**0.00%**	**3,246,649**	HELA	1.10	10.00%	13,959,893	HELA	1.00	-9.09%	4,568,371
								ACL	**94.60**	**-2.27%**	**3,152,567**	ACL	95.70	1.16%	91,790	ACL	95.50	-0.21%	125,475
								ACME	**5.00**	**-5.66%**	**2,731,924**	ACME	5.00	0.00%	1,581,828	ACME	5.10	2.00%	950,881
												HELA	**1.10**	**10.00%**	**13,959,893**	HELA	1.00	-9.09%	4,568,371
												JKH	**19.70**	**-0.51%**	**12,020,664**	JKH	19.80	0.51%	16,496,004
												RAL	**11.40**	**1.79%**	**4,819,440**	RAL	11.20	-1.75%	1,098,425
												SEMB	**0.90**	**12.50%**	**4,361,496**	SEMB	0.90	0.00%	347,885
												DIAL	**44.00**	**6.80%**	**2,640,936**	DIAL	44.00	0.00%	970,156
																JKH	**19.80**	**0.51%**	**16,496,004**
																JXG	**12.00**	**-0.83%**	**7,680,366**
																HELA	**1.00**	**-9.09%**	**4,568,371**
																PAP	**16.10**	**-5.29%**	**4,076,067**
																CSLK	**11.20**	**-4.27%**	**4,048,142**

Source : CSE